**ICAR - INDIAN INSTITUTE OF SPICES RESEARCH**

**Marikunnu Post, Kozhikode - 673 012**

**INCOME TAX PROFORMA FOR THE FINANCIAL YEAR 2016 -17**

|  |  |
| --- | --- |
| **NAME & I.D. NO.** |  |
| **DESIGNATION** |  |
| **DATE OF BIRTH (Scientific staff only for getting benefit of Sr.Citizen)** |  |
| **PAN NO. (attach a clear copy of PAN Card)** |  |
| **A** (i) | Amount of Hon/Fee on other income received/to be received during the year 2016 – 17 |  |
| (ii) | Amount of Annuity/royalty received/to be received during the year 2016 – 17 |  |
| **B** | **Details of savings under Section 80(C) (Maximum Rs.1.50 lakh ) (attach a copy each of** **the document)** |
| (i) | L/C premia/United Linked Insurance Plan/Invest in NSC VIII Issue during 2016 – 17 |  |
| (ii) | Amount deposited/to be deposited in PPF during 2016 – 17 |  |
| (iii) | Fixed deposit in SBI or Public Sector Bank/Post Office Time Deposit for minimum period of 5 years during 2016 – 17 |  |
| (iv) | HBA Principal (proof of possession/completion certificate by respective authority) |  |
| (v) | Tuition Fee paid during 2016 – 17 (maximum 2 children with copy of receipts)  |  |
| **C** | **Details of deduction under Section 80CCD(1B)(Max.Rs.50,000/-) (attach a copy of the document)** |
|  | Amount deposited in National Pension Scheme during 2016 - 17 |  |
| **D** | **Details of deduction under Section 80(D) (attach a copy each of the document)** |
| (i) | Mediclaim (maximum Rs. 25,000/-),(for Sr.CitizenRs.30,000/- |  |
| (ii) | Rs. 25,000/- to upkeep in force an insurance on the health of his parent/parents. (for senior citizen it is Rs. 30,000/- |  |
| (iii) | Payment for preventive health checkup of the assesse, his family and parents maximum of Rs.5000/-subject to ceiling as in (i) above |  |
| **E** | **Details of deduction under Section 80(DD) (attach a copy each of the document) (Exp. Incurred on depended, being a person with disability, Max. Rs.0.75/1.25 lakh)** |
| (a) | on medical treatment/maintenance/rehabilitation |  |
| (b) | Paid or deposited any amount under the scheme framed in this behalf by the LIC or any other insurer or the specified company approved by the Board |  |
| **F** | **Details of deduction under Section 80(E) (attach a copy each of the document)** |
| (i) | Any amount paid by way of interest on Education during 2016 – 17 |  |
| **G** | **Details of deduction under Section 80(G) (attach a copy each of the document)** |
| (i) | Any donation for charitable purpose |  |
| **H** | **Details of deduction under Section 80(U) (attach a copy of disability certificate)** |
| (i) | Deduction of Rs. 0.75 Lakh if assesse’ disability is 40% and above, and Rs. 1.25 lakh if disability is 80% and above |  |
| **I** | **Amount of deduction claimed u/s 10 (along with original rent receipt, Photo I-card for proof of residence/copy of PAN card of Landlord along with details in Annexure –I attached**  |
| (i) | House Rent paid if living of rented House during 2016 – 17 (As per CBDT Circular deduction u/s 10 for payment of rent will be allowed only after detailed verification of landlord profile and Photo identity card of the incumbent in the address where he is residing.) |  |
| **J** | **Details of deduction u/s 24 (attach copy of possession/completion certificate) In case Loan taken for more than one property, details may be shown separately.** |
|  | Interest on borrowed capital for acquisition/construction of house with proof of possession of flat/house by respective authorities in which construction is going (also provide details as per Annexure II & III. | **Rs.** |
| (i) | Address of the property against which loan is taken |
| (ii) | Self-occupied/rented |
| (iii) | Date of loan availed |
| (iv) | Purpose of loan (construction/acquiring property/Renovation) |
| (v) | Date on which construction is/ will be completed  |
| (vi) | Date of possession of property  |
| (vii) | Ownership(Sole or Joint, relationship and percentage of share in the property  |
| (viii) | Whether joint owners is/ are claiming deduction under income Tax Act 1961(PI. indicate amount) |
| **K** | **Any other item**  |

**Note : Income Tax Assesse claiming the above deduction/rebate under different Section of IT Act are required**

**to provide documentary proof regarding the claim, falling which no deduction/rebate will be allowed**

 **(SIGNATURE)**

 **Place of posting**

 **Contact Number**

 **Annexure-I**

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 **Those who are paying rent for his/ her residential purpose and seeking rebate on Income Tax, the following details of the landlord be furnished:**

**Name of the landlord :**

**Address :**

**PAN (landlord) :**

**In case there is no PAN of the**

**Landlord, declaration to this effect**

**From the Landlord be attached :**

**Along with copy of the proof of**

**Ownership of property**

**Relationship with the**

**employee, if any :**

**Whether the person to whom**

**Rent bring paid declared to**

**be dependent to the employee**

**and the declaration to this effect**

**is submitted to the concerned**

**Establishment Section or not :**

**Whether employee or his/her**

**Spouse owns residential**

**accomodation or not. If so**

**the details & status be furnished :**

**Whether the spouse of the employee**

**Is availing Income Tax rebate on**

**account of rent being paid from**

**his/her employer. :**

**Signature :**

**Name & Designation :**

**ID No :**

**Division/Section :**

**Contact No :**

 **Annexure – II**

**From for sending particulars of Income under Section 192(2B) for the year ending 31st March, 2017**

|  |  |  |
| --- | --- | --- |
| 1. | Name & Designation of the employee  |  |
| 2. | Permanent Account Number (PAN) |  |
| 3. | Residential Statius with address, i.e whether self-occupied/let out (details in Annexure – III may alsobe furnished) |  |
| 4. | Particulars of income under any head of incomeother than “salaries” (not being a loss under anysuch head other than the loss under “Income fromhouse Property”) received in the financial year. |  |
| 1. Income from House property
 |  |
| 1. Profits and gain of business or profession

  |  |
| 1. Capital Gains
 |  |
| 1. Income from other sources

(g) Dividends(h) Interest(i) Other Income (Specify) |  |
| 5. | Aggregate of sub-items (i) to (iv) of sub-item 4 |  |
| 6. | Tax deducted at source (enclose certificate) issuedunder Section 203 |  |

**Place: (Signature of the employee)**

**Date:**

**Verification**

 **I do hereby declare that what is started above is true**

**to the best of my knowledge and belief. Verified today the .**

**Place: (Signature of the employee)**

**Date:**

 **Annexure – III**

**COMPUTATION OF INCOME/LOSS FROM HOUSE PROPERTY**

1. Location of property :
2. Status : Self-occupied/let out

1. Annual value-amount for which :

 the property might reasonably be

 let out or annual Municipal valuation
 or actual rent received or receivable

 whichever is the highest.

1. Less – Municipal tax paid :
2. Net adjusted annual value :
3. Less – deduction under Section :

 24(1) 30% of (Net adjusted

 Annual value)

1. Less – Interest on borrowed capital :
2. Net Income from House Property :

 **Name & Designation :**

**Dated: Signature :**